



### **Stephen Millner Esq, LLM- In-house legal counsel**

Steve Millner heads up the legal department for the Benchmark Group. Among Steve's responsibilities are: reviewing client documents, providing sample documents to client's attorneys, keeping track of estate tax law changes and other legislative developments, drafting proposals, and generating estate tax and other financial projections. In addition to providing analytical and strategic design services to our clients, Steve's ability to interface with our clients' legal counsel and other professional advisors makes the planning process more efficient for everyone. [Read more.](#)

Steve is a graduate of Yale University, received a law degree from the University of Maine Law School, and a Masters in Law (LLM) in taxation from Wayne State University Law School (Detroit, MI). Steve has over thirty years' experience in financial and estate planning. Steve was Director of Estate Planning for the Alexander Hamilton Life Insurance Company of America, was Regional Marketing Director for MONY Financial Services, Inc. and served as Associate Counsel for The Mid-Atlantic Companies, Ltd. Steve has been in private practice as an estate planning consultant for the past 20 years and joined The Benchmark Group in 2001.

Steve maintains Bar membership in Pennsylvania, New Jersey, and Florida.